



**INTERIM REPORT 31.12.2022**  
**(unaudited)**

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**Statement of financial position**  
(euros)

<b>ASSETS</b>	<b>31.12.2022</b>	<b>31.12.2021</b>
Cash	1 809 563	673 191
Receivables and prepayments	28 130	6 761
<b>Total current assets</b>	<b>1 837 693</b>	<b>679 952</b>
Tangible fixed assets	181 562	0
Intangible fixed assets	302 576	140 534
<b>Total fixed assets</b>	<b>484 138</b>	<b>140 534</b>
<b>TOTAL ASSETS</b>	<b>2 321 831</b>	<b>820 486</b>
<b>LIABILITIES AND EQUITY</b>		
<b>LIABILITIES</b>		
<b>Current liabilities</b>		
Rent obligation	44 163	0
Payables and prepayments received	162 341	268 359
<b>Total current liabilities</b>	<b>206 504</b>	<b>268 359</b>
<b>Non-current liabilities</b>		
Rent obligation	128 540	0
<b>Total non-current liabilities</b>	<b>128 540</b>	<b>0</b>
<b>TOTAL LIABILITIES</b>	<b>335 044</b>	<b>268 359</b>
<b>EQUITY</b>		
Share capital at nominal value	150 003	150 000
Share premium	3 384 999	675 000
Other reserves	34 689	5 886
Retained earnings (loss)	-278 759	0
Profit (loss) for reporting period	-1 304 145	-278 759
<b>TOTAL EQUITY</b>	<b>1 986 787</b>	<b>552 127</b>
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>2 321 831</b>	<b>820 486</b>

**Statement of comprehensive income**  
(euros)

	<b>01.07.2022- 31.12.2022</b>	<b>01.01.2022- 31.12.2022</b>	<b>01.07.2021- 31.12.2021</b>	<b>21.01.2021- 31.12.2021</b>
Fee and commission income	5 126	7 543	944	944
Fee and commission expenses	-15 686	-32 183	-3 210	-3 210
Interest income	44	92	38	43
Other operating income	280	630	0	0
<b>Net operating income</b>	<b>-10 236</b>	<b>-23 918</b>	<b>-2 228</b>	<b>-2 223</b>
Labour expenses	-280 159	-606 370	-186 191	-186 191
Reserve for options	-28 803	-28 803	-5 886	-5 886
Miscellaneous operating expenses	-240 128	-567 892	-84 434	-84 459
Depreciation and impairment of fixed assets	-44 847	-69 542	0	0
Other operating charges	-1 110	-5 714	0	0
Interest expenses	-1 144	-1 906	0	0
<b>Profit (-loss) before income tax</b>	<b>-606 427</b>	<b>-1 304 145</b>	<b>-278 739</b>	<b>-278 759</b>
<b>Profit (-loss) for reporting period</b>	<b>-606 427</b>	<b>-1 304 145</b>	<b>-278 739</b>	<b>-278 759</b>
<b>Comprehensive income (-loss) for reporting period</b>	<b>-606 427</b>	<b>-1 304 145</b>	<b>-278 739</b>	<b>-278 759</b>

**Statement of cash flows**  
(euros)

	<b>01.01.2022- 31.12.2022</b>	<b>22.01.2021- 31.12.2021</b>
<b>Cash flows from operating activities:</b>		
Loss for reporting period	-1 304 145	-278 759
Adjustments:		
Depreciation of fixed assets	69 542	0
Formation of reserves	28 803	5 886
Interest expenses	1 906	0
Change in receivables and prepayments relating to operating activities	-21 369	-6 761
Change in payables and prepayments related to operating activities	-106 018	268 359
<b>Total cash flows from operating activities</b>	<b>-1 331 281</b>	<b>-11 275</b>
<b>Cash flows from investing activities:</b>		
Acquisition of tangible and intangible fixed assets	-209 929	-140 534
<b>Total cash flows from investing activities</b>	<b>-209 929</b>	<b>-140 534</b>
<b>Cash flows from financing activities:</b>		
Proceeds from issue of shares	2 710 002	700 000
Financial lease repayments	-32 420	0
<b>Total cash flows from financing activities</b>	<b>2 677 582</b>	<b>700 000</b>
<b>Total cash flows</b>	<b>1 136 372</b>	<b>548 191</b>
<b>Cash and cash equivalents at beginning of period</b>	<b>673 191</b>	<b>125 000</b>
Change in cash and cash equivalents	1 136 372	548 191
<b>Cash and cash equivalents at end of period</b>	<b>1 809 563</b>	<b>673 191</b>

**Statement of changes in equity**  
(euros)

	<b>Share capital</b>	<b>Share premium</b>	<b>Other reserves</b>	<b>Retained earnings</b>	<b>Total</b>
<b>Balance as at 22.01.2021</b>	<b>125 000</b>	-	-	-	<b>125 000</b>
Loss for financial year	-	-	-	-278 759	-278 759
Share capital issued	25 000	675 000	-	-	700 000
Formation of reserves	-	-	5 886	-	5 886
<b>Balance as at 31.12.2021</b>	<b>150 000</b>	<b>675 000</b>	<b>5 886</b>	<b>-278 759</b>	<b>552 127</b>
Loss for financial year	-	-	-	-1 304 145	-1 304 145
Share capital issued	3	2 709 999	-	-	2 710 002
Formation of reserves	-	-	28 803	-	28 803
<b>Balance as at 31.12.2022</b>	<b>150 003</b>	<b>3 384 999</b>	<b>34 689</b>	<b>-1 582 904</b>	<b>1 986 787</b>